

DATES OF PUBLICATION OF PERIODIC REPORTS IN 2017

Current report no. 1/2017

The Management Board of ULMA Construcccion Polska S.A. hereby provides the dates of publishing periodic reports in the year 2017:

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| 16 March 2017 | – Annual Report and Consolidated Annual Report for 2016, |
| 16 May 2017 | – Consolidated Quarterly Report for the first quarter of 2017, including an individual quarterly financial information, |
| 15 September 2017 | – Consolidated Semi-Annual Report including a semi-annual abridged individual financial statement for the first half-year of 2017, |
| 16 November 2017 | – Consolidated Quarterly Report for the third quarter of 2017, including an individual quarterly financial information. |

At the same time, the Management Board of ULMA Construcccion Polska S.A. announces that:

- in accordance with § 101(2) of the Order of the Minister of Finance of 19 February 2009 concerning current and periodic information communicated by issuers of securities and conditions for treating information required by the law of a country other than a Member State as equivalent (“Order”), the Issuer shall not communicate the quarterly report and the consolidated quarterly report for the fourth quarter of the 2016 financial year and for the second quarter of the 2017 financial year;

- in accordance with § 83(1) of the Order, the Issuer shall communicate consolidated quarterly reports for the first and third quarter of the 2017 financial year including a quarterly financial information on the parent company and shall not communicate separate individual quarterly reports for these reporting periods,

- in accordance with § 83(3) of the Order, the Issuer shall not publish an individual semi-annual report, so the consolidated semi-annual report for the I half-year of 2017 shall include an abridged financial statement accompanied by a report of an entity authorised to audit financial statements and an abridged additional information.

All periodic reports shall be published on the Company’s website (www.ulmaconstruction.pl) under: Relacje Inwestorskie/Raporty/Okresowe [Investor Relations/Reports/Periodic].

Legal basis: §103(1) of the Order of the Minister of Finance concerning current and periodic information communicated by issuers of securities and conditions for treating information required by the law of a country other than a Member State as equivalent.

Date: 17-01-2017

Signatures: Andrzej Sterczyński – Member of the Management Board

Krzysztof Orzełowski – Member of the Management Board